

Privacy Policy

Personal Information Protection

- Hedberg, Batara & Vaughan-Sarandi, LLC does not sell client information or provide such information to other organizations or businesses for marketing or any other purpose. Since we do not sell or market the information, you do not need to contact us in order to opt out of a consumer marketing plan.
- Hedberg, Batara & Vaughan-Sarandi, LLC limits the collection and use of client information needed to complete our service to you (e.g., accounting, taxation, personal financial planning, and general consulting services) as required by law.
- Hedberg, Batara & Vaughan-Sarandi, LLC has physical, electronic, and procedural safeguards in place to maintain the protection of private information.
- Hedberg, Batara & Vaughan-Sarandi, LLC restricts access to nonpublic personal information about you to those members of our firm who need to know that information to provide services to you.

Personal Information Use

- Hedberg, Batara & Vaughan-Sarandi, LLC receives information from you (such as name, address or Social Security number, wages, other income and sources of revenue, expenses, assets owned, etc.) when you first become a client or on an updating basis. Other sources may supply information such as your attorney, designated family member, or other people you have authorized to provide such information. Once you become a client of Hedberg, Batara & Vaughan-Sarandi, LLC, your interactions and transactions with us may also generate information such as payment history from invoices rendered or income/loss from assets bought/sold.
- Hedberg, Batara & Vaughan-Sarandi, LLC uses your personal information to service your account. As permitted by law, the information arising from transactions with us may be disclosed only to legally assigned agents or other nonaffiliated third party as designated by you; however, this is done with your knowledge and permission only. These nonaffiliated third parties must agree to protect the confidentiality of the information we are providing.

Other sites

- Various web sites may be linked to from this site. If you link to another site, your privacy depends on the policy of that site. Hedberg, Batara & Vaughan-Sarandi, LLC is not responsible for the policies and practices of third parties. This privacy policy applies solely to information collected by this website.

Children

- Hedberg, Batara & Vaughan-Sarandi, LLC does not sell services to children.